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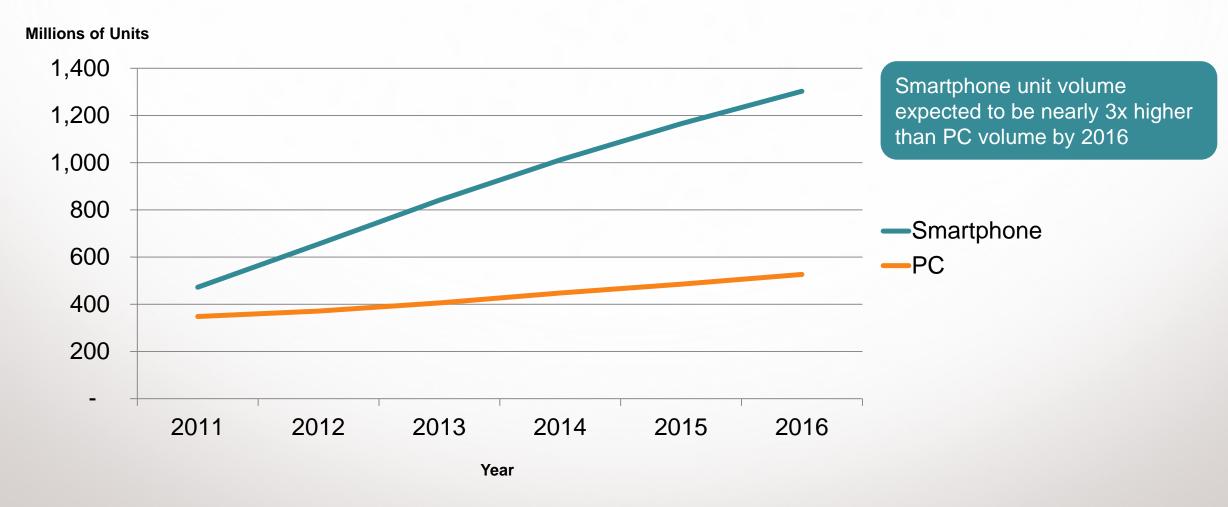


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## Smartphones have become the leading computing platform

Annual Smartphone shipments exceeded PCs in 2011, and are growing at a much faster rate



Source: Smartphone - Gartner, Mar. '12, PCs - Gartner and ABI, Mar. '12)

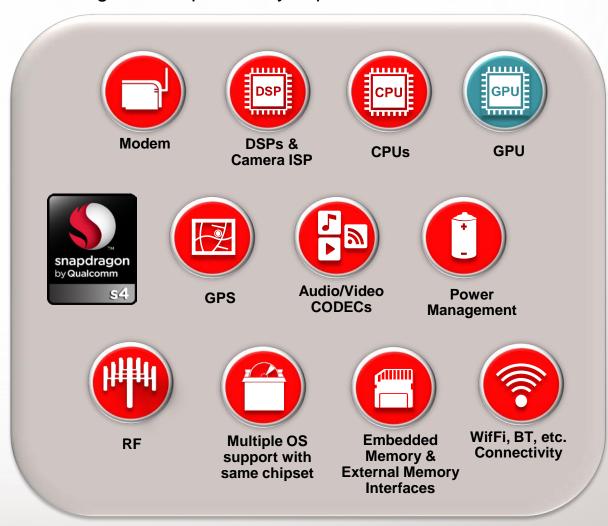
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### Mobile Hardware Convergence

#### Power & Memory Usage matter in Mobile!

- More concurrency, but less power for Mobile
  - Mobile use cases tend to invoke more concurrency than desktop use cases
  - Yet mobile form factors have more stringent power consumption & thermal constraints
- More Memory Constraints for Mobile
  - Less available memory bandwidth per unit of compute in mobile devices than in desktop
  - Tighter cost constraints on total Mbytes of memory usage per mobile system
  - Mobile display resolutions are rapidly increasing, putting even more demands on reducing memory bandwith & memory footprint

Each new Qualcomm mobile chipset contains more integration of previously separate & discrete functions



## Graphics API Convergence

#### What's the best API for future devices?

- Desktop Graphics APIs blazed the trail...
  - E.g Desktop OpenGL in the mid/late 90's
  - But these APIs for workstation GPUs were not designed with today's mobile constraints in mind
  - Even Desktop is becoming power and memory constrained, partly due to inefficient APIs
- Mobile Graphics APIs for the Mobile World
  - OpenGL ES & EGL are not perfect but they are designed specifically for today's mobile use cases
  - Future APIs should advance quality in a way that also minimizes power and memory bandwidth & footprint
  - Mobile is the future. That's what is driving the market, and we need to be focused on it.







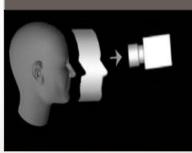












## Thank You

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